



## Hiring Manager – Emergency Hire: Position Description to Requisition

## **Table of Contents**

Introduction2
Accessing Cal Poly Jobs by PageUp
Creating an Emergency Hire Position in Your Department4
Edit New Position Template: Position Information5
Job Duties – Outlines Specific Job Tasks for a Position9
Posting Details: Build your Position Advertisement9
Posting Details: Users and Approvals10
Position Description Approval11
Position Information Tab - Requisition Information12
Number of Open Positions – Requisition Information13
Position Details – Requisition Information14
Budget Details –Budget & Salary Information16
Posting Details – Build your Position Advertisement17
Users and Approvers – Define Approval Process18

#### Introduction

Emergency hires are limited-term appointments on campus and are intended to be used only in emergent cases to cover basic duties for a role. If you need to fill a position for longer than 90 days (60 days for APC represented positions), we strongly recommend that you consider recruiting for a temporary hire.

The Emergency Hire process differs from the normal process in three key ways:

- 1. Applicants are sourced directly from a pre-qualified pool of applicants
- 2. Hiring Manager sees all applicants immediately
- 3. No search committee is required

The guide below will walk you through the process of creating a position description, submitting the requisition, reviewing applicants, making the offer, and onboarding an Emergency Hire.

## Accessing Cal Poly Jobs by PageUp

1. Open a web browser	9
2. Navigate to my.calpoly.edu	New Tab× $\leftarrow \rightarrow C$ $\checkmark$ my.calpoly.edu
3. Enter your username and password	Username idoe Password 
<ol> <li>Select Cal Poly Jobs under My Apps</li> </ol>	Cal Poly Jobs
5. Select Recruit	<text><image/><image/><image/><complex-block></complex-block></text>

#### **Creating an Emergency Hire Position in Your Department**

The Emergency Hire process allows a hiring manager to fast track the time to hire process by utilizing a position description template to create an Emergency Hire position.



#### **Edit New Position Template: Position Information**

The position information section outlines basic position information utilized by the pre-approved Emergency Hire position template within PageUp. Here you can review the position description information and determine if the position description matches the role you are trying to fill.

<ol> <li>On the Review Position Information Template:         <ul> <li>A.Select the ellipsis to open the Actions menu</li> <li>B.Select Copy position description</li> </ul> </li> <li>Note: This allows you to use the copied template to build out the details for your new position.</li> </ol>	Position info Notes Documents *Type of Action Requested:* *Internal Team:* *Job Code/Employee Classification: Position Number: *CSU Working Title:*	POSITION INFORMATION         New (Create a new Position Description)         SL-Position Description Templates         Admin Support Assistant 12 Mo         Job No: 1032         No position selected.         Emergency Hire Clerical 1 (ASA I) - Template	Recruit for position
2. Select the "Internal Team" that corresponds with the department this position will be in.	*internal Team:*	SL-Position Description Templates       Q         SL-CAFES       A         SL-Position Description Templates       A         SL-UD-Anual Giving       A         SL-UD-College Unit Development Officer       A         SL-UD-Community and Government Relations       A         SL-UD-Corporate and Foundation Relations       A         SL-UD-Croporate and Foundation       Y	
<ol> <li>Select the blue arrow to expand the employee classification information and review.</li> </ol>	*Job Code/Employee Classification:	Admin Support Assistant 12 Mo Q / Job No: 1032 ^ Job Family: ADMIN Union Code: R07 CompFreq: M Job Function: STF	
4. Select the magnifying glass icon to search for the relevant Emergency Hire position number.	Position Number:	Q Ø	

#### PageUp Training Guide

5.	In the "Number" field,	https://adminuat.dc4.pageuppeople.com/v5.3/provider/searchField/searchDialog.asp
	search for your department's position	No positions were found based on your criteria, please select a position below:
	number, if you have	Title: Number:
	one dedicated to Emergency Hires.	Search

https://adminuat.dc4.pageuppeople.com/v5.3/provider/searchField/searchdialog.asp

Hire position number:		<b>5</b> 11 1 7 71 7 7	5 1 +
<ul> <li>A. In the Number field type "SL-00011032".</li> <li>This number will notify A&amp;F Budget to review your new position, and supply an accurate position number to be</li> </ul>	ONo positions were found based on Title:       B       Search       Title ➡       Fake Controller Job Code	your criteria, please select a position below: Number: sI-00011032 C Position no SL-00011032	A
<ul><li>position number to be updated later.</li><li>B. Select the Search button.</li><li>C. Confirm the position number matches your search.</li><li>D. Select Okay.</li></ul>	Page 1 of 1 <b>Position information:</b> No position selected.	D Okay Cancel	Records 1 to 1 of 1
7. Update the CSU Working Title to match the new position. Be sure to remove the word "Template".	*CSU Working Title:*	Emergency Hire Clerical 1 (ASA I) - Template	
<ol> <li>Select the appropriate Division from the drop down menu.</li> </ol>	*Division:*	Select Select Academic Affairs-Provost Administration and Finance Diversity & Inclusivity Office Information Services OFF CAMPUS President Student Affairs University Development University Support	
<ol> <li>Select the appropriate College/Program</li> </ol>	*College/Program:*	CSM-College of Science & Math	

6. If you do not have an existing Emergency

#### PageUp Training Guide

<b>10.</b> Select the Department	*Department:*	CSM-Chemistry & Biochemistry - 115200
<b>11.</b> FLSA is prepopulated and non-editable.	*FLSA Status:*	Non-Exempt
<b>12.</b> Indicate if this position is a Sensitive Position.		
		SENSITIVE POSITION
Note: If you are unsure, contact your HR Representative.	Sensitive Position:	● Yes O No
13.Create a brief summary of the role	*Job Summary/Basic Function:*	Department: complete this information specific to your area.
14. Minimum Qualifications		
and Required	*Minimum Qualifications:	Bachelor's Degree and two years of relevant experience (additional qualifying experience may be substituted for up to two years of required education on a year-for-year basis)
Qualifications will auto- populate and are read- only.	Required Qualifications:	Proficiency using standard software application packages, equipment platforms, reference database systems and sources, and training methods and a basic understanding of networks, data communication, and multimedia systems.

<ul> <li>15. Enter any preferred qualifications you may have for your position.</li> <li>Note: Since this position is expected to cover basic functions, preferred qualifications should be limited.</li> </ul>	Preferred Qualifications:	Department: Add any additional preferred skills or experience as appropriate to the position and the classification. Feel free to consult with your Recruiter.
16.Enter any Special Conditions the role may require, such as travel, lifting, etc.	Special Conditions:	Must be willing to travel to coordinate off-site events and for occasional professional development. Ability to move desktop computer systems and printers (up to 50 lbs) and work in confined
17. Enter licenses and/or certifications that are required or preferred.	License / Certification:	Department: Add any required certifications or licenses as appropriate.
<ul> <li>18. Review the Mandated Reporter requirements for your position and select the appropriate level.</li> <li>Note: If unsure, contact your HR Representative.</li> </ul>	*Mandated Reporter:	General - The person holding this position is considered a general mandat Q Select General - The person holding this position is considered a general mandated reporter under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083, revised July 21, 2017. Limited - The person holding this position is considered a limited mandated reporter under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083, revised July 21, 2017. May be Considered - This position may be considered a "mandated reporter" under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083 as a condition of employment.
<ul><li><b>19.</b>Determine if NCAA staff rules apply to your position.</li><li>Note: If unsure, contact your HR Representative.</li></ul>	*NCAA:*	© Yes ♥ No
<ul> <li>20. Determine if the position is a designated position for conflict of interest.</li> <li>Note: If unsure, contact your HR Representative.</li> </ul>	*Conflict of Interest:*	None       Q         Select       A "designated position" in the CSU's Conflict of Interest Code. The successful candidate accepting this position is required to file Conflict of Interest forms subject to the regulations of the Fair Political Practices Commission.         None

\*Supervises Employees:\*

🔍 Yes 💌 No

#### Job Duties – Outlines Specific Job Tasks for a Position

For Emergency Hire roles, Job Duties should be left as standard. No edits should be made at this point. If you feel you need to add duties at this point, please go back to Step 2 of the section "Creating an Emergency Hire Position in Your Department" in this guide and review other Emergency Hire templates.



#### **Posting Details: Build your Position Advertisement**

This section of the position description template allows you to create the marketing summary and posting text for the role. For Emergency Hires, the summary has been reduced to capture the essential features of the role.



## **Posting Details: Users and Approvals**

<ol> <li>Enter the name of the hiring administrator (hiring manager) for the position you are recruiting for.</li> </ol>	Hiring Administrator:* Jeffrey Williams Q 🖉 Email address: jwill130@calpoly.edu V
2. Select "SL-Staff- Emergency Hire"	Approval process:* SL - Staff - Emergency Hire •
<ul> <li>Benter the name of the supervisor for this position.</li> <li>Note: The Supervisor and Hiring Administrator can be the same person.</li> </ul>	Approval process:*   SL - Staff - Emergency Hire     1. Supervisor:     Q Image: Comparison of the selected of
<ul> <li>4. Enter the name of the HR Representative (recruiter) who supports your department.</li> </ul>	HR/Faculty Affairs Representative:* Jordan McKim Q 🥒 Email address: jbooza@calpoly.edu 💙
<ul> <li>5. Click Submit or Save &amp; exit to begin the approval process.</li> <li>Note: If the role's Supervisor is creating the position description, approval is automatic.</li> </ul>	Next page >         Please fill in all mandatory fields marked with an asterisk (*).         Save a draft       Submit         Save & exit       Cancel

## **Position Description Approval**

Image: Solution description approval process approved - Message (HTML)         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message       Adobe PDF       Image: Tell me what you want to do         Image: File       Message: File       Message: Tell me what you want to do         Image: File       Message: File       Message: Tell me what you want to do         Image: File       Message: Tell me what you want to do         Image: File       Click here to download pictures. To help protect your privacy. Outlook prevented automatic download of some pictures in this message.         Image: File       Hi         Image: File       Message: Tell me Clerical 1 (ASA I) - TEST - Position description Number: 283. has been approved. To view the position description, click the following link: <u>View Position Description</u> .         Regards,		
The position description <b>Emergency Hire Closical 1 (ASA D., TEST.</b> , Begition description Number: <b>283</b> . has been <b>approved</b> . To view the position description, click the following line View Position Description. Regards, San Luis Obispo Recruitment Team		
Emergency Hire Clerical 1 (ASA I) - TEST     Recruit for position     Info     Notes Documents      Position info     Notes Documents      POSITION INFORMATION      *Type of Action Requested:*     New (Create a new Position Description)     *Internal Team:*     SL-Position Description Templates     *Job Code/Employee Classification:     Admin Support Assistant 12 Mo     Job No: 1032     Position Number:     No position selected.      *CSU Working Title:*     Emergency Hire Clerical 1 (ASA I) - TEST     Sclary Parent/Grade:     1022 ASSISTANT I Grade 1		
	File       Message       Adobe PDF       Q Tellme v         Fil 3/25/2019 355 PM       noreply@calstate.edu         Position description description approval         To       The position description Emergency Hire C         position description, click the following link         Regards,         San Luis Obispo Recruitment Team         The position description, click the following link         Regards,         San Luis Obispo Recruitment Team         The position info         Notes       Documents         Position info       Notes         Position info       Notes         *Type of Action Requested:*         *Internal Team:*         *Job Code/Employee Classification:         Position Number:	

#### **Position Information Tab - Requisition Information**

To open a recruitment within Page Up a Requisition must be created. Requisitions are pre-populated with information from the approved position description.

1.	Verify your internal team matches your department. For example, if you're opening a position within CAFES, select SL – CAFES.	Internal Team:       SL-Position Description Templates         * Job Code/Employee Classification:*       Image: Case of the second secon	
	Note: You may only see one option under Internal Team.	Positions:	SL-UD-Data Systems SL-UD-Operations
2.	Verify Job Code/ Employee Classification: Select the blue arrow to expand the employee classification information.	*Job Code/Employee Classification:	Admin Support Assistant 12 Mo Q Z Job No: 1032 ^ Job Family: ADMIN Union Code: R07 CompFreq: M Job Function: STF
3.	Re-enter the correct Working Title for this position.	*CSU Working Title:*	Emergency Hire Clerical 1 (ASA I) - Template
4.	Requisition Number will be automatically assigned once the requisition has been submitted.	Requisition Number:	e blank to automatically create a Requisition Number

#### Number of Open Positions – Requisition Information

- Review the Number of Positions Section:
- Review the position information by selecting the blue arrow.
- B. Select the Type of position you are hiring for.

Note: If you have multiple positions you are hiring for follow steps C-E below.

- C. Enter the number of New Positions, if any.
- D. Enter the number of Replacement positions, if any.
- E. Select add more to add more positions.

ons:			
Position no	Туре:	Applicant Application	status
Info Tech Consultant 12 Mo 🛛 🔍 🍠	Select		Cance
Position no: SL-00000448 ^	Select	В	
Current Incumbent:	A New		
Reports To: Campus: San Luis Obispo	Replacement		
Division: Academic Affairs-Provost College: OCOB-Orfalea Coll of Business			
Department: OCOB-Computer Lab - 105600 Grade: 2			
Cost Center: GFND			
Funded: Yes FTE: 1.000000			
MPP Job Family: Hours Per Week: 40.00			E
Hours Per Week: 40.00 Union:R09			
Sensitive Position:No Critical:No			
Chucalino		c	D

#### 4/2/2019

#### **Position Details – Requisition Information**

Review and fill in any necessary information carried over from the Position Description and the Position Number.

1. Select the reason you	POSITION DETAILS		
are hiring for your			
	*Reason:*	Select 🔻	
position.		Select	
		Multiple Positions	
		Job Closed	
		End of Temporary Assignment	
2. Enter a brief list of			
anticipated duties.			
Note: This should reflect	*Justification for Position:*		
information that was	Justification for Fostion.	Please include a list of anticipated duties for the Emergency Hire.	
previously required in			
the "Emergency Hire			
Memo".			
3. You are not required to			
list the incumbent for	Previous/Current Incumbent:	E	
an Emergency Hire.			
		·	
<b>4.</b> Select Temporary.	*Hiring Type:* Temporary v		
5. Select Emergency Hire.	*Job Status:* Emergency hire		
<b>6.</b> Select the time basis	*Time Basis:*	Full Time  V Select	
for the position.		Full Time	
		Part Time	
7. Enter the number of	Hours Per Week:	40.00	
hours per week.	Hours Per Week:	40.00	
8. Select Staff.	*Position Type:*	Select V	
		Select	
		Academic Student Employee Instructional Faculty – Non-Tenure-Track	
		Instructional Faculty – Ivon-lenure-Track	
		Management	
		Non-Instructional Faculty (Coach/Counselor/Librarian)	
		Staff	
		Student Assistant	

#### PageUp Training Guide

<b>9.</b> The following fields will	*Campus:*	San Luis Obispo				
prepopulate with	*Division:*	Academic Affairs-Provost				
information from the	*College/Program:*	CSM-College of Science & Math				
position description as	*Department:*	CSM-Chemistry & Biochemistry - 115200				
read-only.	*FLSA Status:*	Exempt				
read-only.	*Job Summary/Basic Function:*	Department: complete this information specific to your area.				
	*Minimum Qualifications: Required Qualifications: Preferred Qualifications: Special Conditions: License / Certification:	Bachelor's Degree and two years of relevant experience (additional qualifying experience may be substituted for up to two years of required education on a year-for-year basis) Proficiency using standard software application packages, equipment platforms, reference database systems and sources, and training methods and a basic understanding of networks, data communication, and multimedia systems. Department: Add any additional preferred skills or experience as appropriate to the position and the classification. Feel free to consult with your Recruiter. Must be willing to travel to coordinate off-site events and for occasional professional development. Ability to move desktop computer systems and printers (up to 50 lbs) and work in confined consect if neoscent is busined adverting. Department: Add any required certifications or licenses as appropriate.				
	*Mandated Reporter:	General - The person holding this position is considered a general mandat				
		Select General - The person holding this position is considered a general mandated reporter under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083, revised July 21, 2017. Limited - The person holding this position is considered a limited mandated reporter under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083, revised July 21, 2017. May be Considered - This position may be considered a "mandated reporter" under the California Child Abuse and Neglect Reporting Act and is required to comply with the requirements set forth in CSU Executive Order 1083, revised July 21, 2017.				
	*NCAA:*	Ves  No				
	*Conflict of Interest:*	None				
		C Select A "designated position" in the CSU's Conflict of Interest Code. The successful candidate accepting this position is required to file Conflict of Interest forms subject to the regulations of the Fair Political Practices Commission. None				
	*Supervises Employees:*	Yes No				
<b>10.</b> Select "SL-Staff- Emergency Hire"	*Recruitment Process:*	SL - Staff - Emergency Hire				

**Budget Details – Budget & Salary Information** In this section you will outline the budget information and salary package for the new position.

1.	Enter the chartfield string for the position. If you have multiple chartfield strings, enter the percentage designated for each account.	Budget/Chart field/Account string:	BUDGET DETAILS Please enter chart string information including the Department, Fund, Program or Project, Class and % Distribution.
2.	For Pay Plan, select 12 Months	Pay Plan:	12 Months *
3.	The Salary Range/Grade is prepopulated based on the position number and is read-only.	*Salary Range/Grade:*	0420-CAREER-Grade-2 Minimum \$ 4,372.00 Maximum \$ 10,478.00
4.	Leave Anticipated Hiring Range blank, or check with your HR Representative (recruiter) for approved range.	Anticipated Hiring Range:	
5.	Indicate if the position is benefit eligible. Note: All emergency hires who work 130 hours or more per month are eligible for Affordable Care Act (ACA) benefits and are Benefit Eligible.	Benefit Eligible?:	Set Yes No

#### **Posting Details – Build your Position Advertisement**

This section of the position description template allows you to add any posting specifications such as where to post the position and building out the position advertisement.

- Select Direct
   Appointment as the
   Posting Type. The
   posting will only be
   available via a direct
   link provided by HR
   and will be shared with
   applicants from the
   Clerical Pool.
- 2. Information for the Applicant Portal: The Advertising Summary and Advertisement text fields will be carried over from the Position Description and will be visible on the Applicant Portal when your job is posted. Verify the information is correct.

	POSTING DETAILS	
*Posting Type:*	Direct appointment	7
*Advertising Summary:*	This is a 90-day Emergency Hire position to support (enter department).	
Advertisement text:*		
B I 및 S ≣ · ∷ · ⊡ ⊡ Forma	$ats  \cdot  \underline{A}  \cdot  \underline{A}  \cdot  \mathbf{\mathfrak{G}}  \mathfrak$	(
	Cal Poly	

# **Users and Approvers – Define Approval Process** This section will be used to define the approval process for your new position.

1.	Enter, or search, for the name of the individual responsible for administrative support for the recruitment. This field is not required. Note: Using the search feature is described in the Search Details section regarding search committee chair.	Department Admin:	USERS AND A	PPROVALS	A		
2.	The Hiring Administrator (Hiring Manager) field is prepopulated from the Position Description. Verify that the appropriate Hiring Administrator is listed. If necessary, use the search feature to select a different hiring administrator.	Hiring Administrator:*	Jeffrey Williams Email address: jwill13(	0@calpoly.ed	Q /		
3.	Select "SL-Staff- Emergency Hire" for the Approval Process.	Approval process:*	SL - Staff - Emergenc	y Hire	۲		
4.	Enter the name of the appropriate individual for each role in the approval process.	<ol> <li>Department Budget Analyst:</li> <li>Dean (Academic) or Department Head (Non-Academ</li> </ol>	nic):	No user se		Q Ø	

5.	The name of the HR Representative (recruiter) from the Position Description will carry over to the Requisition. Verify that it is correct.	HR/Faculty Affairs Representative:* Jordan McKim Q 🖉
6.	For Emergency Hire, you will not add additional documents.	Next page > Please fill in all mandatory fields mark of with a sterisk (*).
7.	Select "Submit" or "Save & exit" to begin the approval process.	Save a draft Submit Save & exit Cancel